



# H&R BLOCK® TAX SOFTWARE DELUXE

HOMEOWNERS / INVESTORS

## FEDERAL

The right choice for investors, homeowners, and any customer with a more complex tax situation. Easily complete federal returns, with help every step of the way — including our Maximum Refund Guarantee and free unlimited expert tax advice, only from H&R Block.

**MAXIMUM  
REFUND  
GUARANTEE\***

\$

**100%  
ACCURACY  
GUARANTEE**

**FREE IN-PERSON  
AUDIT SUPPORT**  
ONLY FROM H&R BLOCK\*



## INCLUDES THESE FEATURES

- **Free** unlimited expert tax advice via online chat<sup>1</sup>
- **Free** In-person Audit Support — Only H&R Block helps customers prepare for an audit and provides a tax professional to represent them in person — for free.<sup>2</sup>
- Step-by-step Q&A easily guides customers through their return
- Easily import from TurboTax® and Quicken® software
- Quickly and easily imports W-2, 1099, and last year's return
- Accuracy Review™ checks for any issues and audit risk<sup>3</sup>
- Includes Affordable Care Act related tax forms, guidance & exemption applications
- Accurate Calculations Guarantee
- Maximum Refund Guarantee<sup>4</sup>
- Five free federal e-files included<sup>5</sup>
- **ADD** State download available within the program for an additional fee.

## FOR HOME OWNERS

- Maximizes deductions for home mortgage interest and real estate taxes
- Advice on tax planning, home ownership, and retirement planning

## FOR INVESTORS

- Extra help for accurate investment and dividend reporting
- In-depth assistance on stocks, bonds, and mutual funds
- Tax calculators to determine the approximate cost basis of investments and assets sold

## TARGET AUDIENCE

H&R Block Deluxe Tax Software is designed for do-it-yourself customers who want to be in control of their tax preparation experience and feel empowered by completing their own return. They are educated and cost-conscious, want to get the biggest refund possible, and are comfortable e-filing. They often have more complex tax situations and are homeowners, investors, or both.

**25  
WORD  
DESCRIPTION**

H&R Block Deluxe makes it easy for customers to complete their federal taxes, with help every step of the way — including unlimited online chat.

**50  
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DESCRIPTION**

H&R Block Deluxe makes it easy for customers to complete their federal taxes, with help every step of the way — including unlimited online chat, only from H&R Block. The program includes advanced tools and guidance for homeowners and investors, as well as free audit support.

**100  
WORD  
DESCRIPTION**

H&R Block Deluxe makes it easy for customers to complete their federal taxes, with help every step of the way — including unlimited online chat, only from H&R Block. With step-by-step guidance, H&R Block Deluxe searches for hundreds of deductions to get the biggest refund and is ideal for homeowners and investors. The program includes features available only from H&R Block, such as built-in expertise, an H&R Block tax professional to represent customers in the event of an audit at no extra cost, and best of all, our Maximum Refund Guarantee.

### Minimum System Requirements

#### OPERATING SYSTEM:

Windows® XP SP3 / Vista® / 7 / 8.1  
Mac OS® X 10.6.8

#### BROWSER:

Windows: Internet Explorer® 8 or higher  
Mac OS®: Safari 5.1 or higher

#### HARD-DISK SPACE:

170 MB

#### CD-ROM DRIVE:

2X CD-ROM drive

#### MONITOR

1024x768, SVGA color monitor

#### PRINTER:

Compatible inkjet or laser

#### SPEAKERS AND SOUND CARD:

For videos/animations

#### INTERNET CONNECTION REQUIRED

for updates, state downloads, e-file

<sup>1</sup>You can ask our tax advisors an unlimited number of tax questions at no extra cost. Standard live chat hours apply. <sup>2</sup>Free audit support is available only for clients who purchase and use H&R Block Tax Software or online tax preparation solutions to prepare and successfully file their 2014 individual income tax return (federal or state). It does not provide for reimbursement of any taxes, penalties, or interest imposed by taxing authorities and does not include legal representation. Additional terms and restrictions apply; see [www.hrblock.com](http://www.hrblock.com) for complete details. <sup>3</sup>The assessment of your audit risk is not a guarantee that you will not be audited. <sup>4</sup>If you find another do-it-yourself software tax preparation method that results in a larger refund (or smaller liability) than that calculated by the H&R Block Tax Software program, we will refund the fees you paid us to use our tax software program to prepare that return and you may file an amended return using our tax software program at no additional cost. To qualify, the larger refund or smaller tax liability must not be due to differences in data supplied by you, your choice not to claim a deduction or credit, or positions taken on your return that are contrary to law. <sup>5</sup>You may e-file up to a maximum of five federal returns (each included at no additional cost).